

Press release Banque Delubac & Cie - Corporate & Investment Bank - 12 March 2021

Banque Delubac & Cie advised Sauvale Production and the Isatis Capital fund on the acquisition of Nestor Bio.

With the support of Isatis Capital for the past year and a half, Sauvale Production is finalising the acquisition of Nestor Bio, designer and distributor of organic dry pet food for cats and dogs mainly referenced in premium retail.

Sauvale Production's organisational model allows it to assert its unique character on the French pet food market: a leading player truly integrated into Organic and Natural dry pet food, with its production site and a portfolio of brands already established.

Sauvale Production relies on local sourcing with products of French origin and exclusively from organic farming.

Sauvale Production now has a portfolio of brands each benefiting from a premium anchorage on a specific distribution channel: Stan Bio in pure digital, Canichef/Félichef Bio in large specialist stores and specialised circuits, Nestor Bio in supermarkets and delicatessens, and Ma Patte Bio in large stores.

As part of this transaction, Banque Delubac & Cie - CIB successfully advised Sauvale Production in the negotiations and acquisition of Nestor Bio.



About Banque Delubac & Cie

Created in 1924, Banque Delubac & Cie is an independent financial institution offering specialised banking and financial services. With over 200 employees, it is present in Paris, Lyon, Toulouse, Valence and Le Cheylard (historic head office, located in Ardèche).

Its Corporate & Investment Bank department has been developing for 10 years advisory services for mergers and acquisitions, engineering and financial operations for listed and unlisted companies.

More information on: <https://www.delubac.com/>

Transaction advisers:

Sauvale Production

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